

# NOTIFICATION OF PENSIONER DEATH

FUND NAME: \_\_\_\_\_

  
 Administered by **RFS Fund Administrators**  
 Cnr. Feld St and Newton St, Windhoek • PO Box 80349, Windhoek, Namibia

Complete where applicable using block letters or tick [✓ ]

## A. PENSIONER DETAILS

<b>Name of Fund</b>			
<b>Title &amp; Surname</b>		<b>Pensioner Ref No</b>	
<b>First Name &amp; other Initials</b>		<b>Date of Death</b>	
<b>Identity number</b>		<b>Date of Birth</b>	
<b>Income Tax Number</b>		<b>Revenue Office</b>	
<b>Type of pension</b>	Pooled / living annuity		
<b>Option</b>	As per rules does spouse/beneficiary have any options that must be chosen?		

## B. SPOUSES DETAILS

<b>Title &amp; Surname</b>			
<b>First Name &amp; other Initials</b>			
<b>Identity number</b>		<b>Date of Birth</b>	
<b>Income Tax Number</b>		<b>Revenue Office</b>	
<b>Contact details</b> Tel / Cell / e-mail			
<b>Basis of marital union</b>	Civil / Customary / Common law / Co-habitation /		

## C. DEPENDENT CHILDREN'S DETAILS

	Child 1	Child 2	Child 3
<b>Title &amp; Surname</b>			
<b>First Name &amp; other Initials</b>			
<b>Date of Birth</b>			
<b>ID number</b>			
<b>Tax Number</b>			
<b>Guardian</b>			
<b>Guardian ID</b>			
<b>Contact details</b> Tel / Cell / e-mail			

# NOTIFICATION OF PENSIONER DEATH

## D. DOCUMENTS

Certified copy of ID or birth certificate of pensioner	
Certified copy of death certificate of pensioner	
Certified copy of marriage certificate	
Certified copy of ID or birth certificate of spouse	
Certified copy of full birth certificates of dependent children	
Certified copy of ID of guardians of dependent children	
Latest Beneficiary nomination	
Duly signed and stamped Beneficiary Claim forms will be required for each beneficiary once the Trustees have approved the distribution of the benefit.	

## A. AUTHORISED EMPLOYER SIGNATURE

\_\_\_\_\_

**Date** \_\_\_\_\_

COMPANY STAMP